

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## CHINA SHUN KE LONG HOLDINGS LIMITED

中國順客隆控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 974)**

### INSIDE INFORMATION

This announcement is made by China Shun Ke Long Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 4 January 2024, 19 January 2024 and 6 March 2024 in respect of the Investment Agreement. Unless otherwise defined in this announcement, capitalised terms used herein have the same meanings as those defined in the announcement dated 4 January 2024.

The Board received a notification from CCOOP today that:

1. On 18 March 2024, CCOOP received a letter from China Supply, pursuant to which China Supply agrees the purchase 1.8 billion CCOOP Shares for a total of RMB1.98 billion in cash at RMB1.1 per share by the following entities as the first batch of financial investors (collectively, the “**1st Batch Financial Investors**”):
  - (a) China CITIC Financial Asset Management Co., Ltd. (中國中信金融資產管理股份有限公司);
  - (b) Henan Asset Management Co., Ltd (河南資產管理有限公司);
  - (c) Chongqing International Trust Co.,Ltd.\* (重慶國際信託股份有限公司), representing Chongqing Trust – Daji 1 Single Fund Trust\* (重慶信託 • 大集1號單一資金信託);
  - (d) Tianjin Juxin Daji One Enterprise Management Partnership (Limited Partnership)\* (天津聚信大集壹號企業管理合夥企業 (有限合夥));

- (e) Shenzhen Beiji Laiyuan Enterprise Management Consulting Center (Limited Partnership)\* (深圳北置來遠企業管理諮詢中心 (有限合夥));
- (f) Taian Beizhi Daji One Investment Center (Limited Partnership)\* (泰安北置大集壹號投資中心 (有限合夥)); and
- (g) Efon New Energy Technology (Shenzhen) Partnership (Limited Partnership)\* (易方新能源科技 (深圳) 合夥企業 (有限合夥)) (CCOOP Shares to be purchased through four private equity funds).
2. On 18 March 2024, CCOOP signed investment agreements with each of the 1st Batch Financial Investors (each an “**Investment Agreement (Financial Investors)**” and collectively, the “**Investment Agreements (Financial Investors)**”), which were approved by the board of directors of CCOOP in its board meeting on the same date. The CCOOP Shares to be purchased by the Financial Investors are set out as follows:

<b>Financial Investor</b>	<b>Number of CCOOP Shares</b>
China CITIC Financial Asset Management Co., Ltd. (中國中信金融資產管理股份有限公司)	200,000,000
Henan Asset Management Co., Ltd (河南資產管理有限公司)	300,000,000
Chongqing International Trust Co.,Ltd.* (重慶國際信託股份有限公司), representing Chongqing Trust – Daji 1 Single Fund Trust* (重慶信託 • 大集1號單一資金信託)	100,000,000
Tianjin Juxin Daji One Enterprise Management Partnership (Limited Partnership)* (天津聚信大集壹號企業管理合夥企業 (有限合夥))	200,000,000
Shenzhen Beiji Laiyuan Enterprise Management Consulting Center (Limited Partnership)* (深圳北置來遠企業管理諮詢中心 (有限合夥))	300,000,000
Taian Beizhi Daji One Investment Center (Limited Partnership)* (泰安北置大集壹號投資中心 (有限合夥))	300,000,000
Efon New Energy Technology (Shenzhen) Partnership (Limited Partnership)* (易方新能源科技 (深圳) 合夥企業 (有限合夥)) (CCOOP Shares to be purchased through four private equity funds)	400,000,000

3. The Investment Agreements (Financial Investors) will be effective upon (a) signing of the Investment Agreement (Financial Investors) and the necessary transaction documents by the respective parties; (b) the board of directors of CCOOP, as authorized by the general meetings of the shareholders, having approved the signing of the Investment Agreements (Financial Investors) and the approval procedures of CCOOP having been completed; and (c) CCOOP having publicly disclosed the change of its actual controller to ACFSMC.
4. Up to 18 March 2024, the relevant parties are in the process of handling the relevant works relating to the transfer of shares of the Industrial Investors.

CCOOP's announcements relating to the above can be found on the website of the Shenzhen Stock Exchange.

The Company will closely monitor the incident and its subsequent development and influence, and will comply with the relevant disclosure requirements under the Listing Rules and the SFO in a timely manner.

By Order of the Board  
**China Shun Ke Long Holdings Limited**  
**Shang Duoxu**  
*Chairman and Executive Director*

Hong Kong, 18 March 2024

*As at the date of this announcement, the executive directors are Mr. Shang Duoxu and Mr. Han Wei; the non-executive director is Ms. Wang Hui; and the independent non-executive directors are Mr. Cheng Hok Kai Frederick and Mr. Ma Ren.*

\* *For information only*